**Market Notice**

**Date: 29 January 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS106”)***

The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED – TFS106** with effect from 29 January 2013, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to the Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,497,000,000.00 (exclusive of this issue of Notes)

**Bond Code** TFS106

**Nominal Issued** R 400,000,000.00

**Issue Price** 98.74101%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 29 April 2013

**Books Close** 19 April 2013

**Interest Date(s)** 29 April 2013

**Last Day to Register** By 17:00 on18 April 2013

**Issue Date** 29 January 2013

**Date Convention** Modified Following

**Interest Commencement Date** 29 January 2013

**First Interest Date** 29 April 2013

**ISIN No.** ZAG000102658

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

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